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Financial Worksheet

Personal Expenses	Monthly Pmt.	Balance
1st Mortgage P&I		
2nd Mortgage or Credit Line		
Other Mortgage/Lien		
Property Tax (if not included)		
Mortgage Insurance (if not included)		
Hazard Insurance (if not included)		
HOA Fees		
Maintenance/Repairs		
Automobile Loan		
Automobile Loan		
Automobile Loan		
Total Credit Cards		
Total Medical Bills		
Alimony (if not deducted from pay)		
Child Supp. (if not deducted from pay)		
Total Student Loans		
Other Loan:		
Other Loan:		
Electric		
Gas		
Water/Sewer/Trash		
Telephone		
Cellular Phone		
Automobile Insurance		
Life Ins. (if not deducted from pay)		
Health Ins. (if not deducted from pay)		
Medical Expenses		
Child Care		
School Tuition		
Gasoline		
Auto Maintenance/Repair		
Food		
Clothing/Dry Cleaning		
Personal Care Items		
Television		
Internet		
Charity / Church		
Vacations		
Entertainment		
Other:		
Total	\$ -	\$ -

Borrower Monthly Income	
Gross Salary/Wages	
Bonuses/Overtime	
Net Business Income	
Net Rental Income	
Child Support/Alimony	
Disability	
Social Security	
Other	
➔ - Total Pay Withholdings	()
Total Net Income	\$ -

Co-Borrower Monthly Income	
Gross Salary/Wages	
Bonuses/Overtime	
Net Business Income	
Net Rental Income	
Child Support/Alimony	
Disability	
Social Security	
Other	
➔ - Total Pay Withholdings	()
Total Net Income	
Total Combined Net Income	\$ -

Assets	Borrower	Co-Borr.
Checking		
Savings		
401k/IRA/Retirement		
Stocks/Bonds		
CD/Mny. Mkt.		

 Borrower Signature Date

 Co-Borrower Signature Date

